

- YES, I have already made a bequest to Uniting Aged Care Victoria & Tasmania in my Will.
- Please contact me to discuss my intention of making a bequest to Uniting Aged Care Victoria & Tasmania.

Name

Address

Postcode

Phone (H) (B)

(M) (Fax)

- Please send me further information about Uniting Aged Care Victoria & Tasmania.
- Please send me further information about memorial gifts.
- Please send me a copy of your last Annual Report.
- Please send me further information about volunteering with Uniting Aged Care Victoria & Tasmania.

Please complete this coupon and send it to:

Uniting Aged Care Victoria & Tasmania
 130 Little Collins Street Melbourne Vic 3000
 Tel: 1800 060 543
 Fax: (03) 9251 5491
 Email: unitingagedcare@uacvt.org.au
www.uacvt.org.au

Please tear the coupon off at the perforation and post to Uniting Aged Care.

how to go about making a bequest to Uniting Aged Care Victoria & Tasmania

Start by listing the people and organisations you would like to benefit from your Will.

List all your possessions and property.

Decide how you would like to divide your possessions amongst the people and organisations you have listed.

Take this information, together with the suggested Bequest wording given below, to your Solicitor or Legal Adviser.

When you have made your Will, it may be advisable to discuss it with your loved ones so that they understand the reasons for your choices. If your family understand and support your choices, there should be no difficulties later in carrying out your wishes.

Bequest Wording:

"I

of

Postcode

give and bequeath to Uniting Aged Care Victoria & Tasmania the sum of \$

(OR percentage of my estate;
 the residue;
 or specific item/s)

and declare that the receipt of the Treasurer or Proper Officer shall be sufficient discharge to my Trustee/s."



please, let us know how much you care...

Knowing that you care enough to provide for Uniting Aged Care Victoria & Tasmania in your Will makes a big difference to us - it enables us to look to the future and plan with confidence.

It also gives us the opportunity to involve you in our plans now and to share with you our exciting vision for the future. You may like your bequest to support a specific residential aged care centre, a service provided by Uniting Aged Care, or a particular project. By knowing of your intentions now, we can make sure that your Bequest will carry out your specific wishes.

People often feel uncomfortable or embarrassed to talk about their generosity. While we understand that, we would ask you to advise us – in complete confidence of course – of the provision that you have made.

Please use the coupon to advise us of your intentions so that we can say a discreet and sincere thank you to you now.

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Uniting Church in Australia
 SYNOD OF VICTORIA AND TASMANIA



Reflecting your life in your Will



Caring every day



about Uniting Aged Care

Uniting Aged Care Victoria & Tasmania is a leader in the provision of quality aged care services.

As a not-for-profit organisation of the Uniting Church in Australia we continue the Church's long history of providing care to older people.

We believe that every person has the right to age with dignity and to have genuine opportunities to make ageing a meaningful part of life.

We offer a full range of services to older people including: residential aged care, day therapy, planned activity groups, respite care and community aged care packages. We also offer retirement living unit accommodation.

Uniting Aged Care is located throughout metropolitan Melbourne, Geelong, Bendigo and Tasmania.

our vision is to work together to ensure Uniting Aged Care Victoria & Tasmania is a leader in the provision of creative options for the elderly.

In doing so we seek to value the individual and build community.



what is a will, why make one, and do I need one?

A Will is simply an important written document that ensures your wishes are carried out after your death. It sets out clearly what you would like to happen to your estate. It may involve distributing your assets, providing for family and friends and ensuring that your interest and lifetime commitment to specific causes and organisations is continued.

A surprising number of people fail to make a Will. To die without a Will, or to die "intestate" places an unnecessary burden of legal complications on your loved ones and often means that even if your deepest wishes are known, they cannot be carried out. Everyone should have a Will, regardless of your status. You can never be too old or too young. Planning ahead makes good sense.

By utilising the services of your solicitor, making a Will is a simple and inexpensive process and will provide you with peace of mind. Even if you already have a Will, it is important to review it as your circumstances change. It is a simple process to change a Will or to add a Codicil.

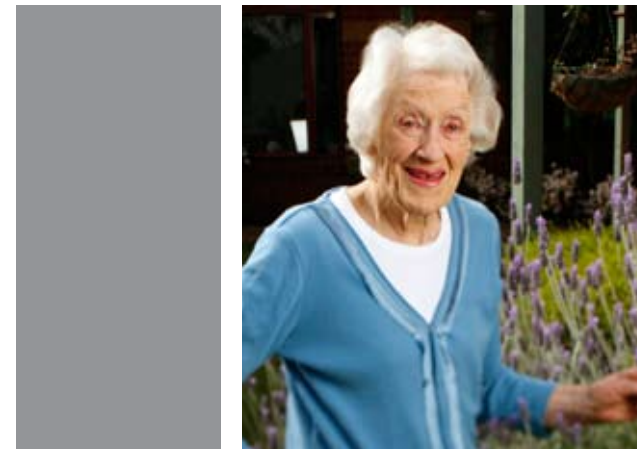
After you have made provision for your loved ones in your Will, you may like to consider a bequest to Uniting Aged Care Victoria & Tasmania.



what is a bequest?

A bequest is a gift – it is the final most significant gift people can make to the organisation in which they believe. It can take many forms: it may be money, property, shares, jewellery, works of art, or a car. A bequest is written into your Will and signifies your wish to continue to support Uniting Aged Care Victoria & Tasmania after you've gone.

In some instances, the Executors (the persons you appoint to ensure that your wishes are carried out) will sell off some or all of your assets and divide up the proceeds and/or give specific sums of money to those whom you have specified.



there are different ways of making a bequest

There are a number of different ways of making a gift (a bequest) in your Will. The following descriptions may help you decide which suits you, keeping in mind your own family and financial situation:

A specific bequest

While this is a simple and common form of bequest, in time the amount can be eroded due to inflation and may no longer reflect your original intention.

A percentage of your estate

By nominating a percentage rather than an amount you can be sure that your Bequest will reflect your intention regardless of changes in value or inflation.

A residual bequest

After providing for your family and loved ones, you can bequeath what is left, or the residue to Uniting Aged Care Victoria & Tasmania.

Items of value

Real estate, stocks, shares, jewellery, antiques, even royalties – anything of value may be left to Uniting Aged Care Victoria & Tasmania as a Bequest.

These are but a few of the ways. Please discuss the matter with your solicitor.